



STOCK TRANSFER INFORMATION FOR DONORS

PLEASE USE THE INFORMATION BELOW TO COMPLETE YOUR GIFT OF STOCK.
PLEASE RETURN A COMPLETED COPY OF THIS FORM TO UNION GOSPEL MISSION TWIN CITIES VIA EMAIL, FAX OR US MAIL.

Stock Transfer Contact and Account Information:

Peter Jackson, AWMA®
Senior Vice President-Wealth Management
Financial Advisor
(612) 371-5044

Morgan Vondrachek
Registered Client Services Associate
Legacy Wealth Management
(651) 229-6024

UBS Financial Services, Inc.
80 So 8th St 29th Floor
Minneapolis, MN 55402

Account No: LO00832
DTC: 0221

UGMTC's Federal Tax ID Number: 41-0705847

Your Name: _____
Name of Stock: _____
Stock Symbol: _____
Number of Shares: _____
Stock is being transferred from: _____
Date of Gift: _____

Union Gospel Mission Twin Cities Contact Information:

Beverly Stethem, Development Executive Assistant, bstethem@ugmtc.org, 651-789-7552
Chuck Semrow, VP of Development, csemrow@ugmtc.org, 651-789-7600
Todd Shannon, Development Manager, tshannon@ugmtc.org, 651-789-7554

ADDRESS:

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St. Paul, MN 55103
Main: 651-228-1800
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